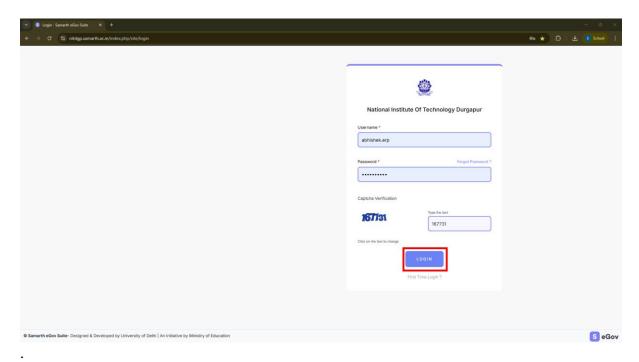
Standard Operating Procedure (SOP)

Using the File Management & Tracking System (FMTS) in Samarth Portal

(For Faculty & Staff of NIT Durgapur)

1 Login to Samarth Portal

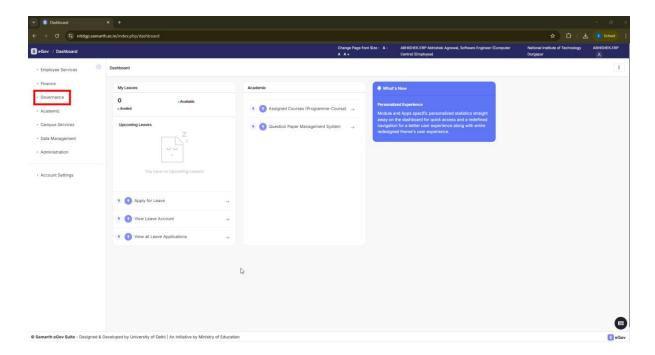
- Open your browser and go to: https://nitdgp.samarth.ac.in/index.php/site/login
- Enter your User ID and Password and click login



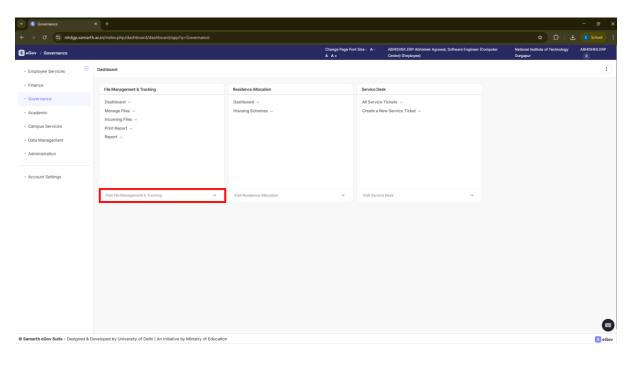
• If you are prompted to change your password, follow the instructions and set a new password.

2 Access the FMTS Module

- After logging in, look at the **left-hand side menu**.
- Click on the **Governance** tab.

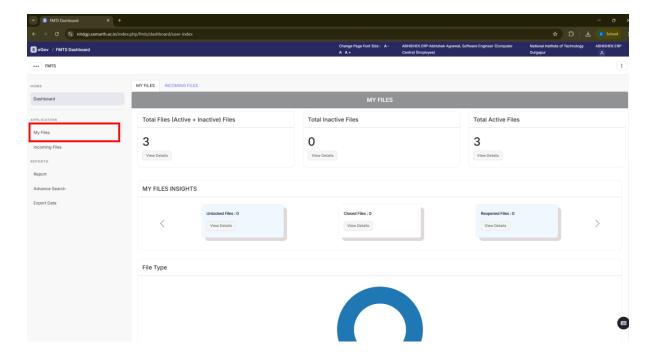


• Then click on Visit File Management & Tracking.

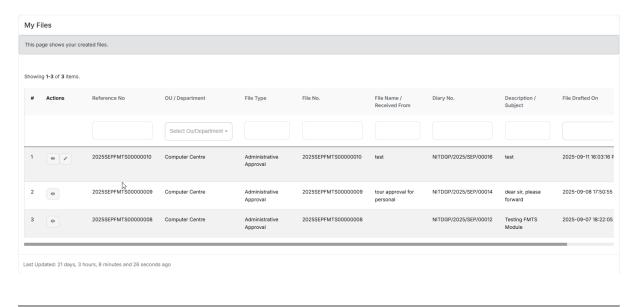


3 View Your Files

• Once inside the FMTS module, click on the **My Files** button.

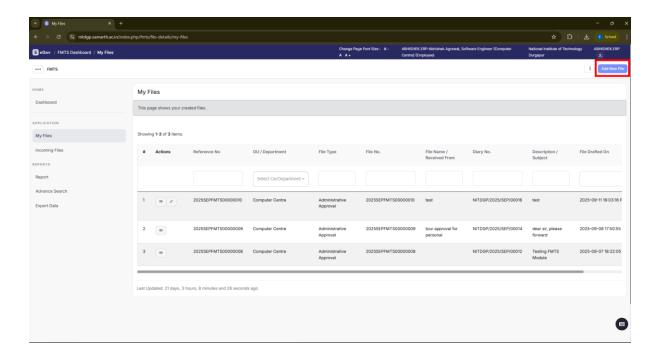


• You will see a list of all files created or received by you.

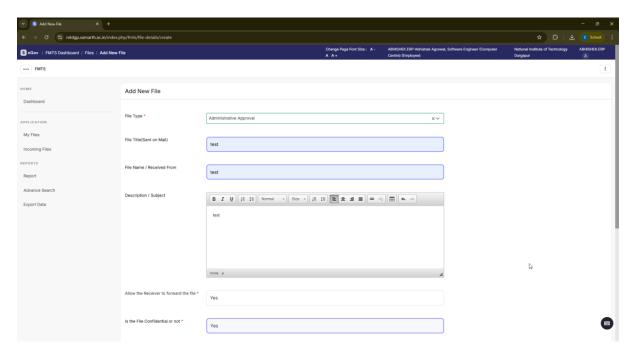


4 Create a New File

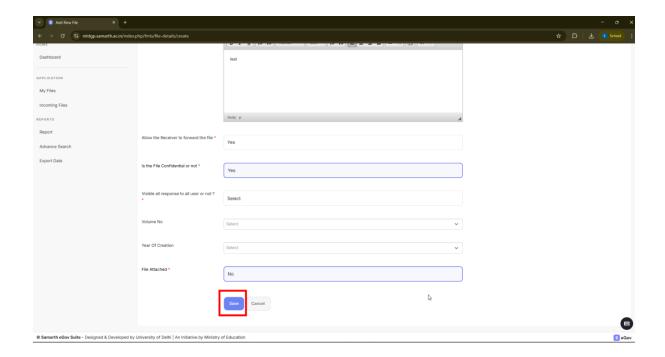
• To create a new file, click on the **Add New File** button at the top of the page.



• Fill in all the required details (such as file type, title, description, etc.).



• Click on **Save button** to create the file.



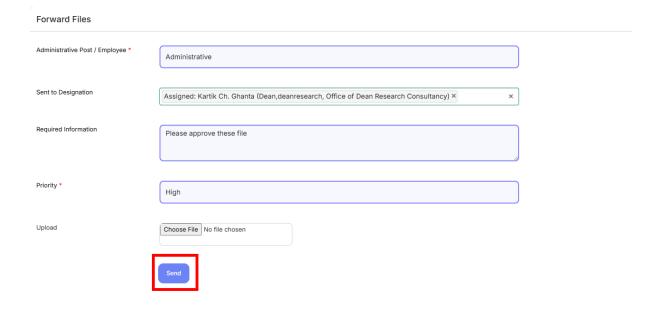
5 Add a Part File (if required)

- After creating the main file, scroll down to the **Part File** section.
- Click on Add Part File if you need to attach related sub-files or additional information.



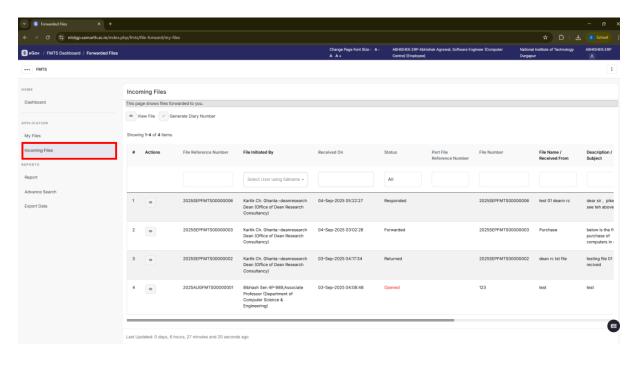
6 Forward the File

- To send the file to someone, scroll down to the **Forward Files** section.
- Enter the recipient's name or department, add any comments, and choose the priority level.
- Click on **Send** to forward the file.



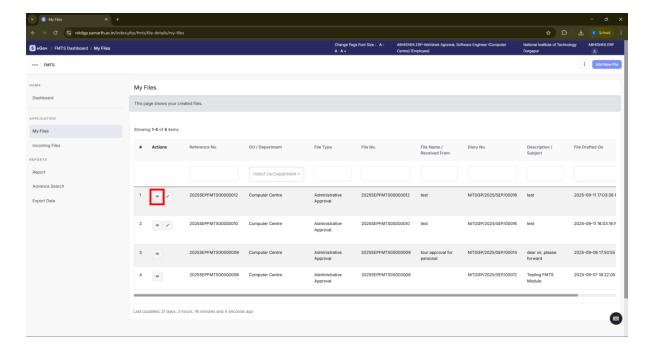
7 View Incoming Files

- To check files sent to you, click on the **Incoming Files** button on the left-hand menu.
- A list of all incoming files will appear.

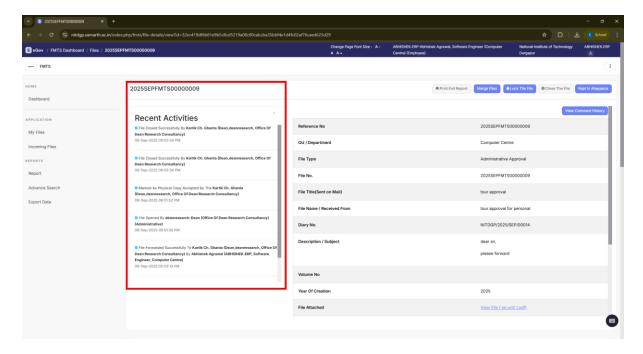


8 Check File Details and Status

• To see the details of a specific file, click on the **Eye icon** next to that file.

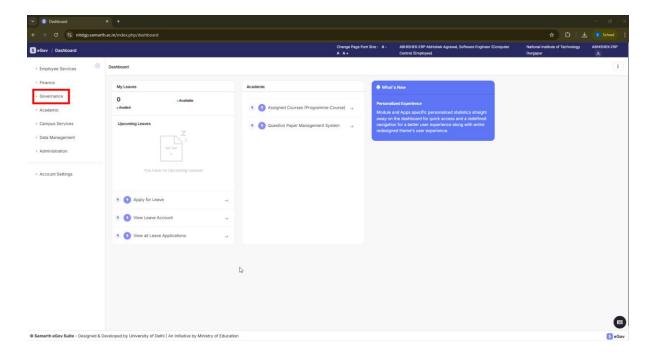


- You will be able to view:
 - Activities performed on the file
 - Current status of the file
 - o Any comments or remarks added by others

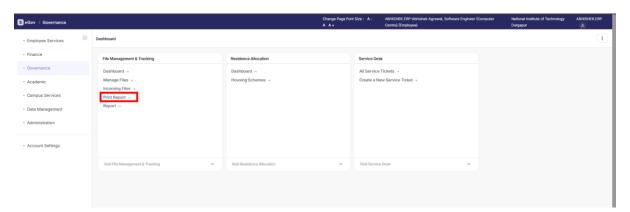


9 Generate a Report for the file

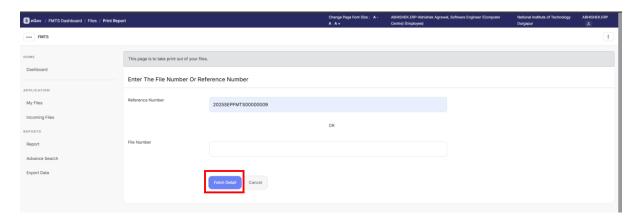
• Go to the **Governance** tab on the left-hand side panel.



• Under **FMTS**, click **Print Report**.



• Enter the Reference Number or File Number, then click Fetch.



• Once the report is displayed, **right-click** on the page and select the **Print** option

